

Eastern Indiana Strategic Skills Initiative

The Wayne County Economy A Competitive Analysis

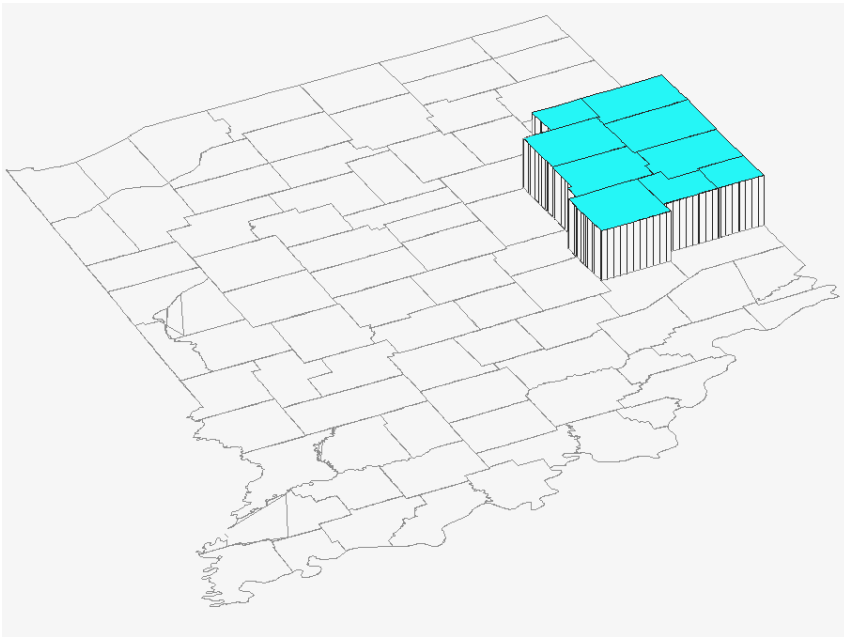
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Map of Workforce Regions



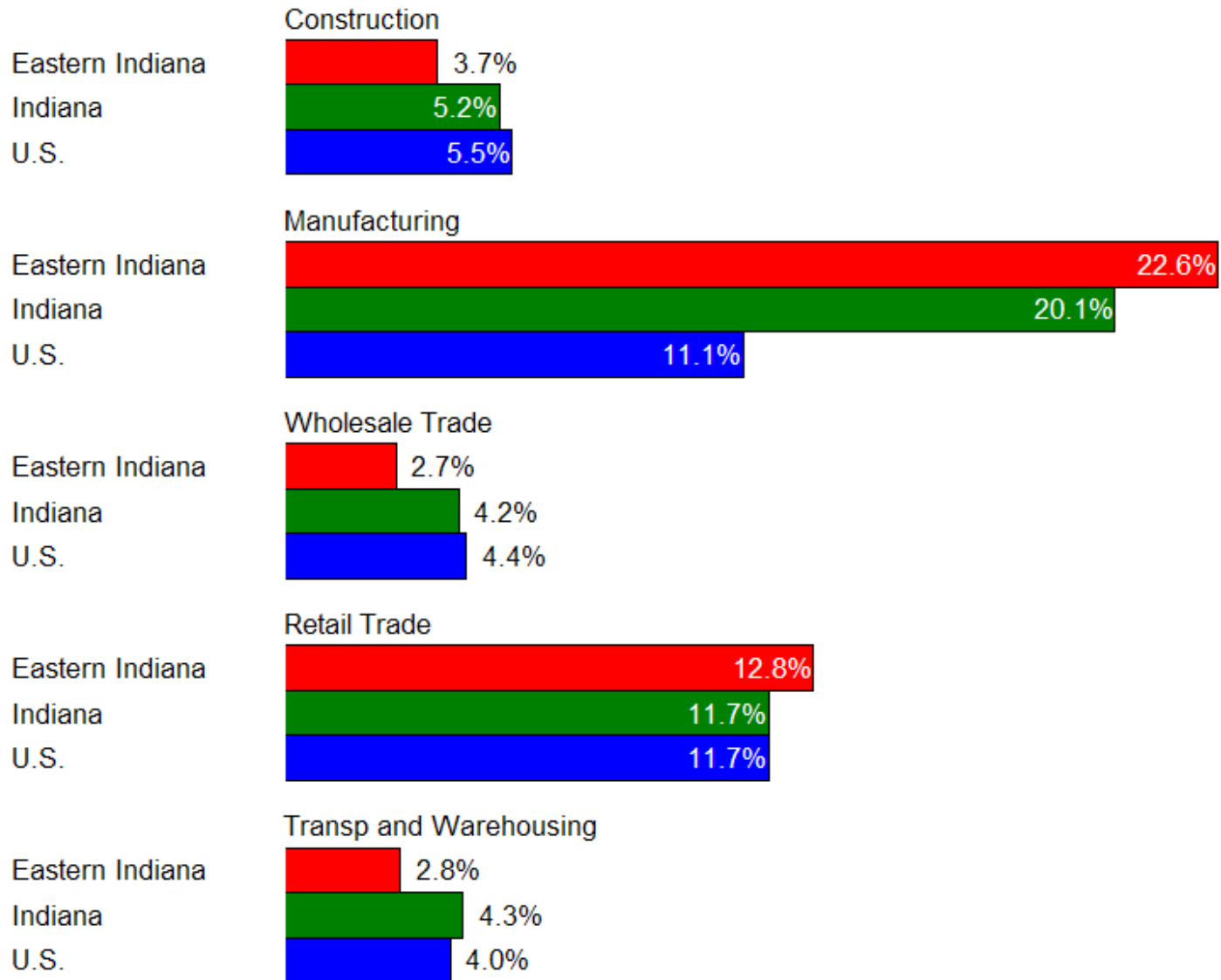
Balance of State Workforce Regions
 Note: Marion County is a separate WSA

The Eastern Indiana Economy

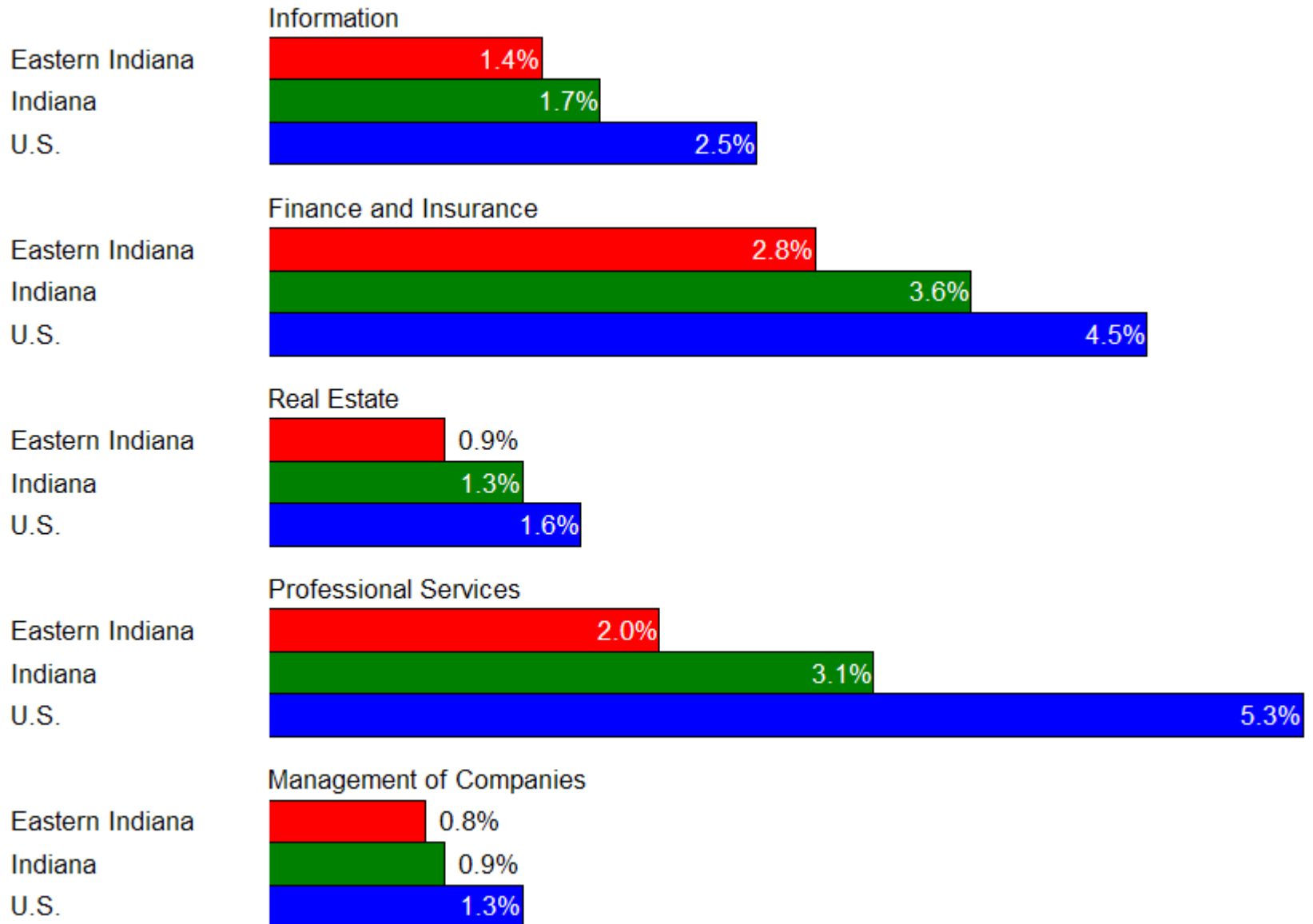


- 9 counties, 2,977 sq. miles, 350,000 people
- 186,000 people working in 302 different industries
- Economy dominated by manufacturing
- Only region in Indiana to suffer population loss since 1990

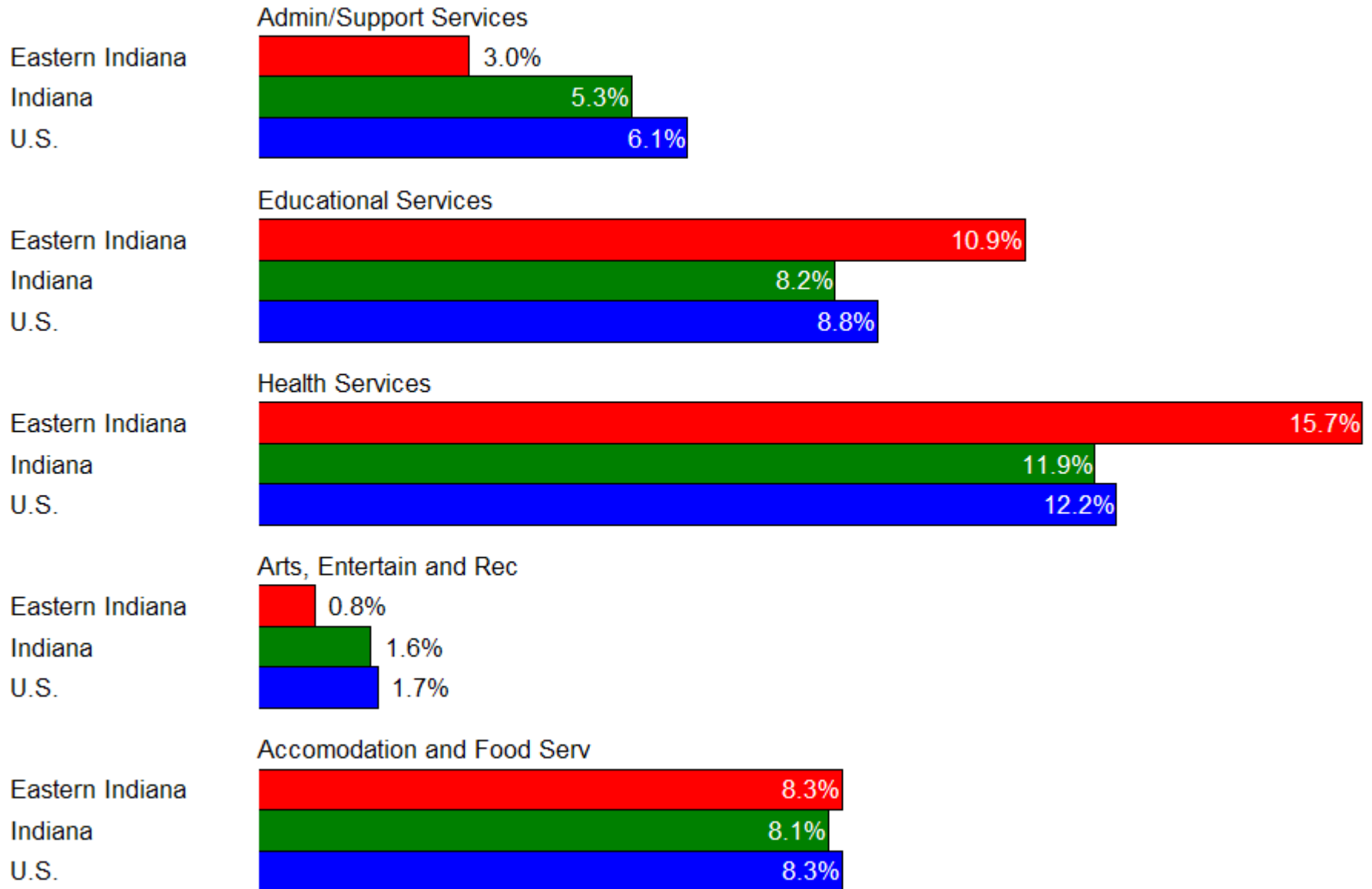
Employment Shares, 2004



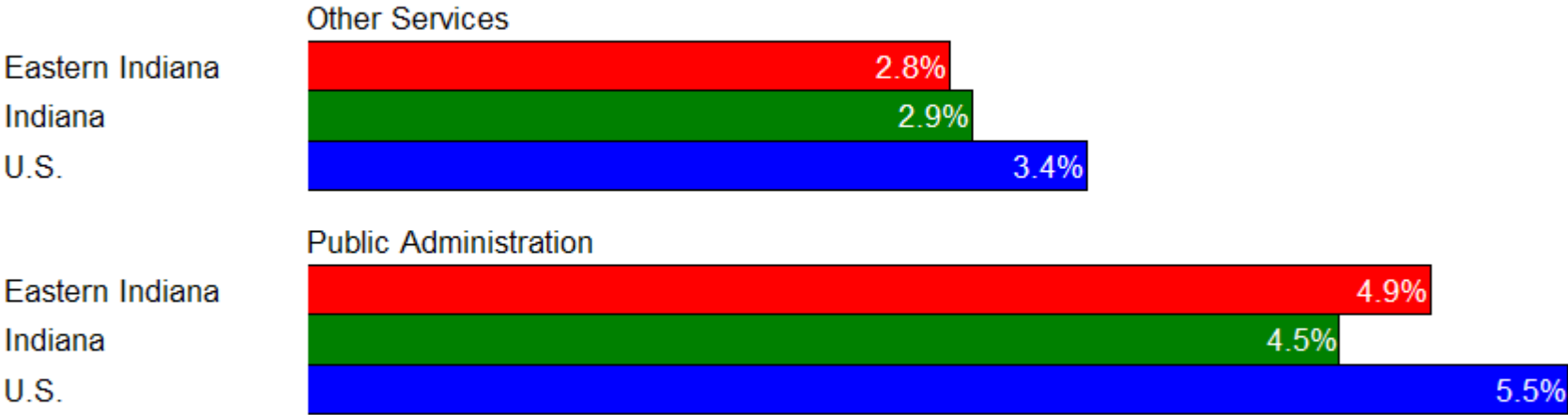
Employment Shares, 2004, continued



Employment Shares, 2004, continued

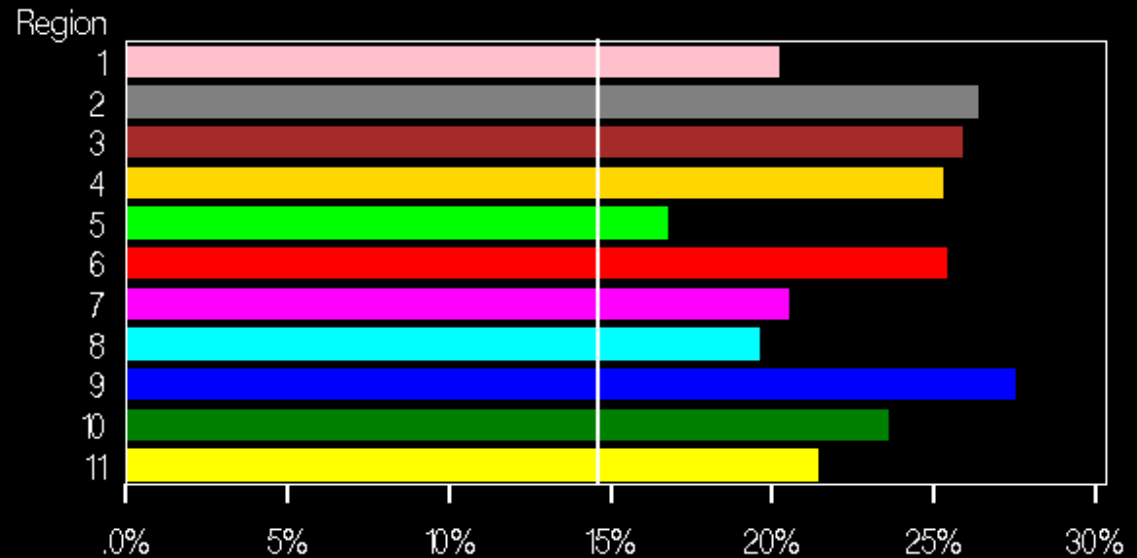
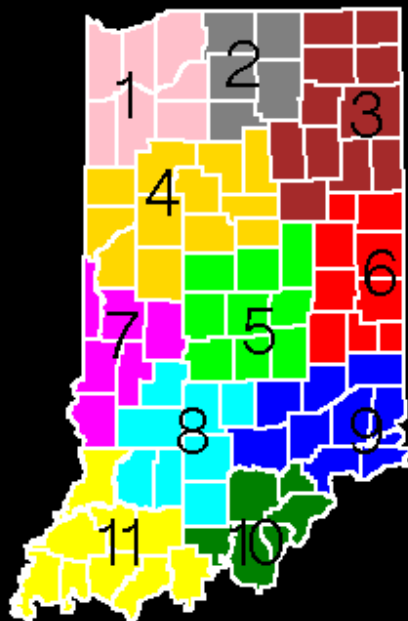


Employment Shares, 2004, continued

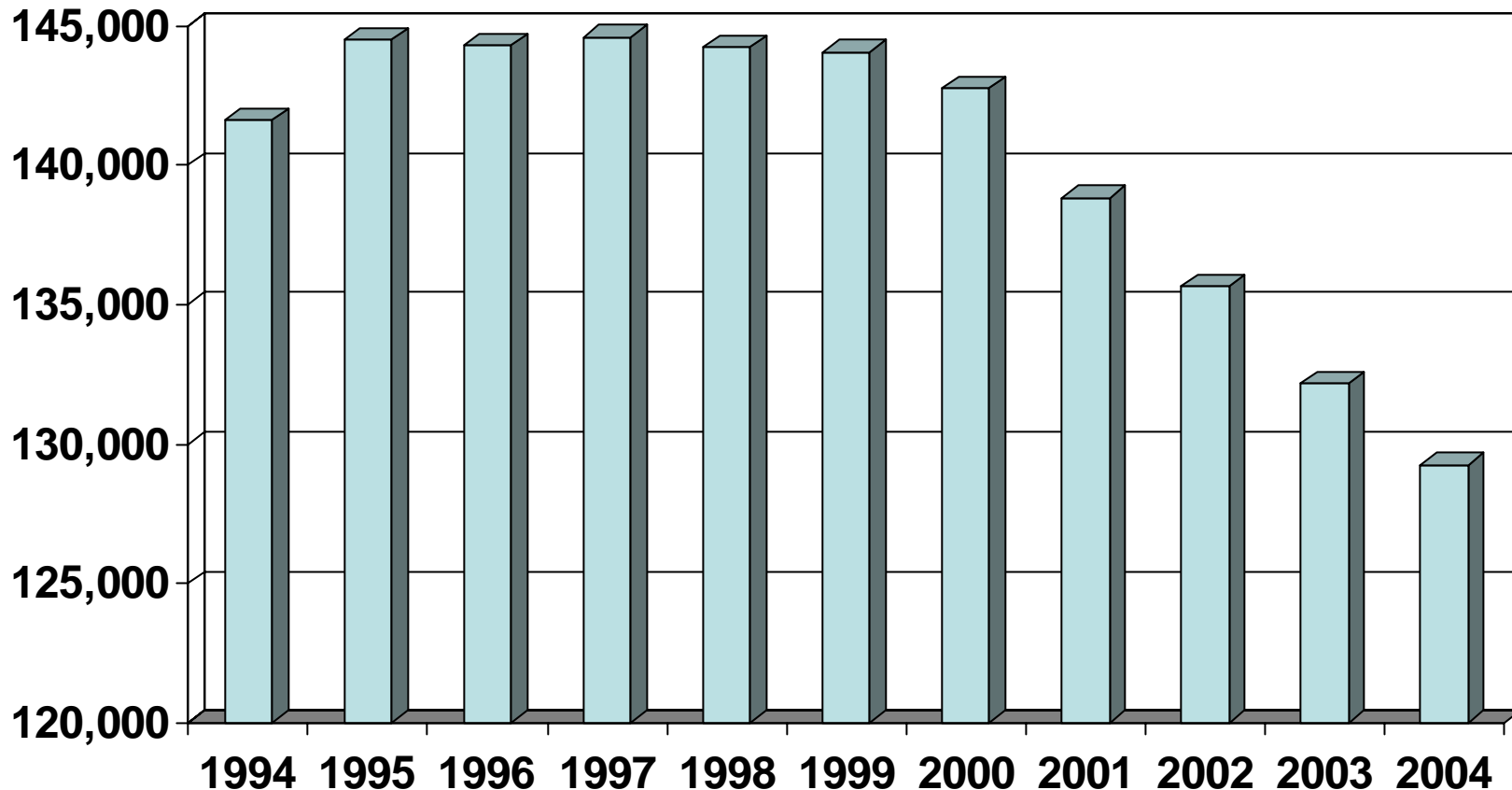


Indiana Growth Regions

Pct. of Workforce in Production/Transp Occupations



Employment Has Fallen Since the mid-1990's



Total Covered Employment, Eastern Indiana

Shift Share Analysis of Employment

Job Loss 1994-2004 = -12,366

If we had grown at US average = 21,120

Job losses due to our industry mix = -5,554

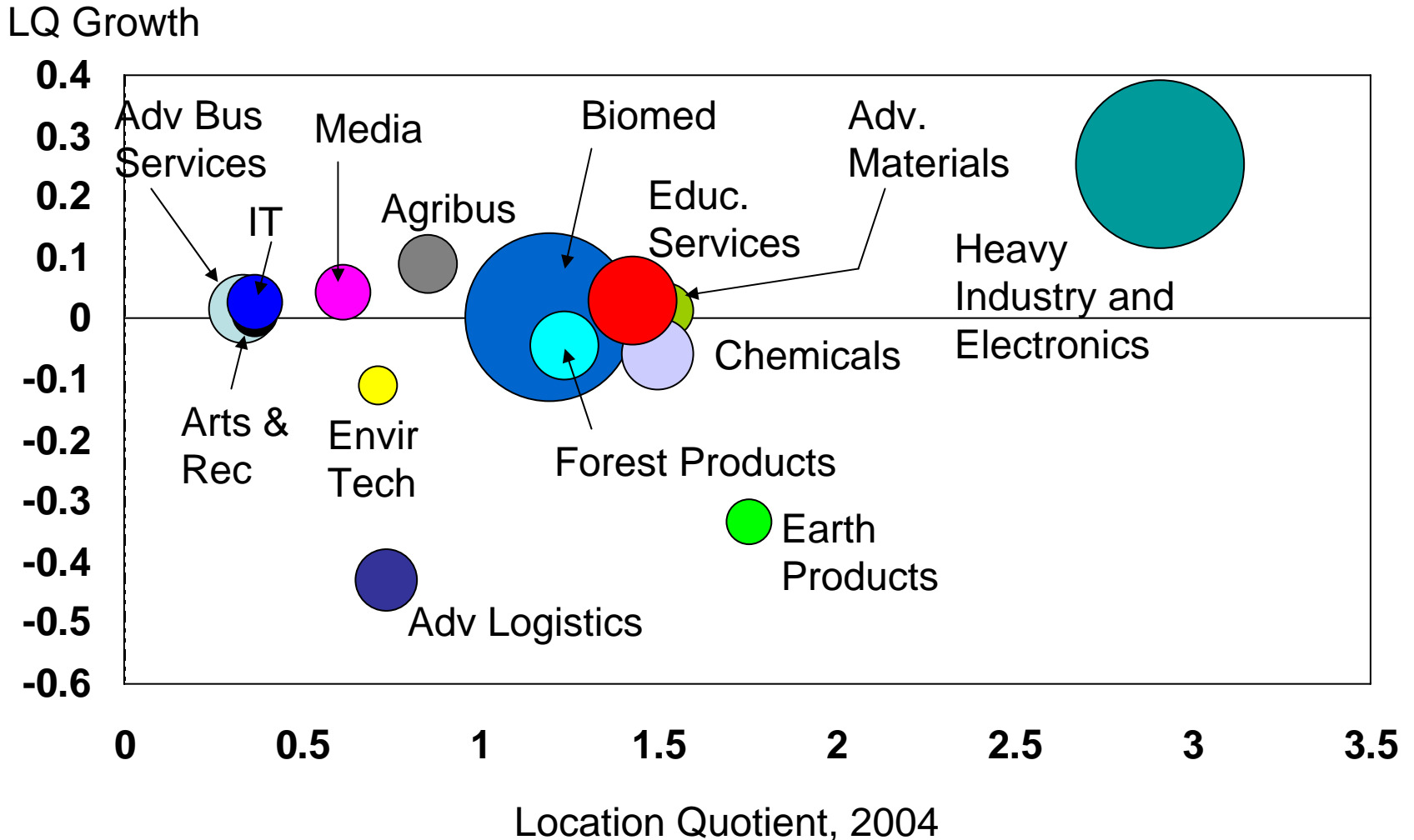
Loss of market share of existing base = -27,720

Clusters and Competitiveness

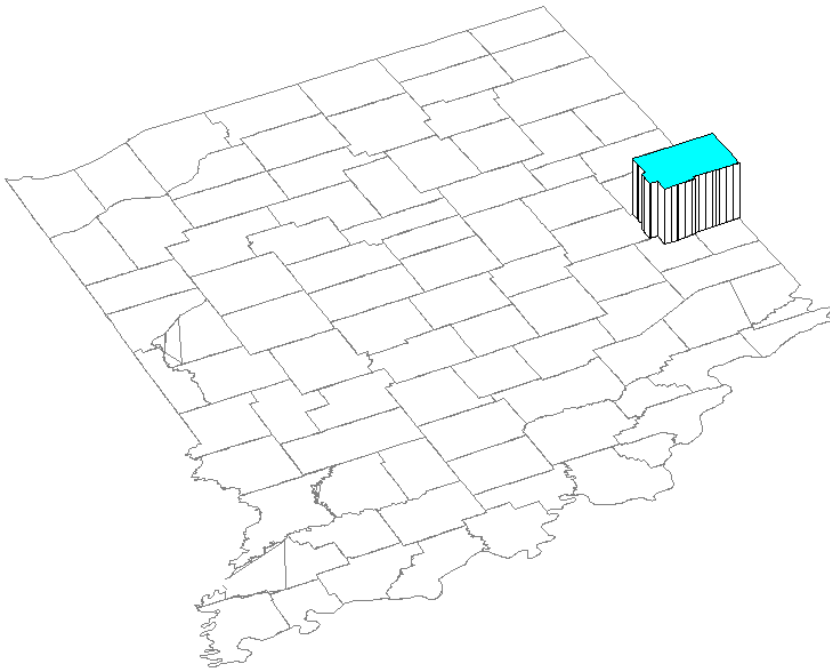
- Industry Cluster – a collection of industries that share products, technology or expertise
- Measuring concentration – the Location Quotient
- $LQ = 1$ means an industry or cluster is no more or no less concentrated than the national average

Eastern Indiana Industry Clusters

Employment Analysis



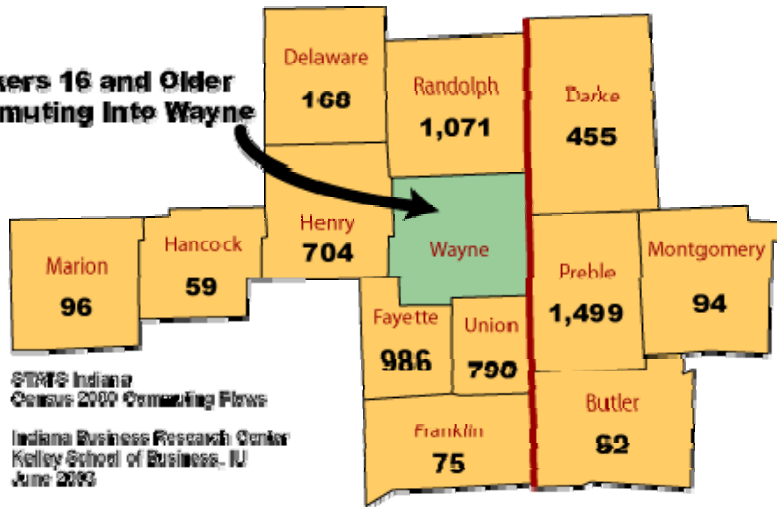
The Wayne County Economy



- 43,255 workers in 199 industries
- 30,600 households
- Average income per household: \$56,696
- Largest employers are manufacturing, health care and government

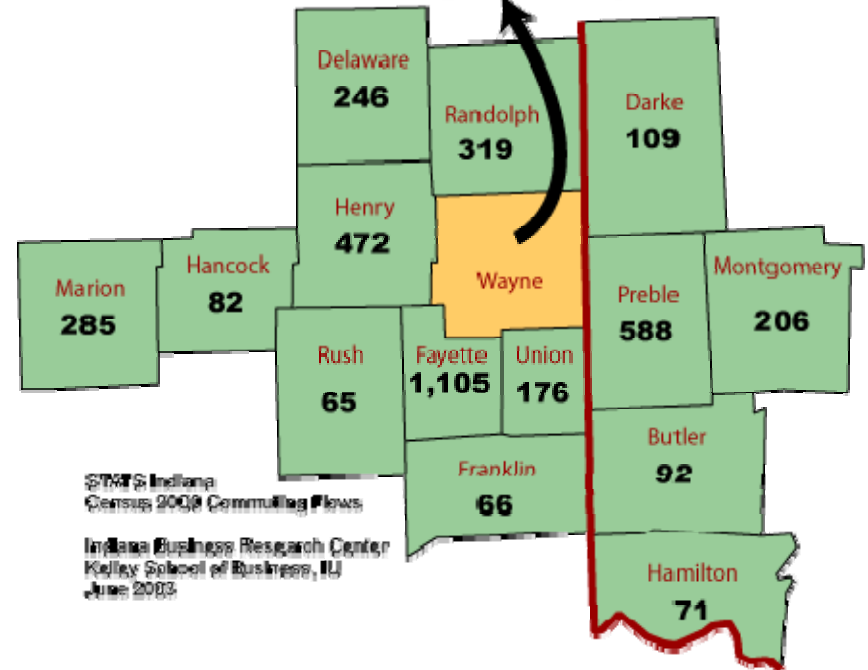
Cross-Commuting is Significant

**Workers 16 and Older
Commuting Into Wayne**



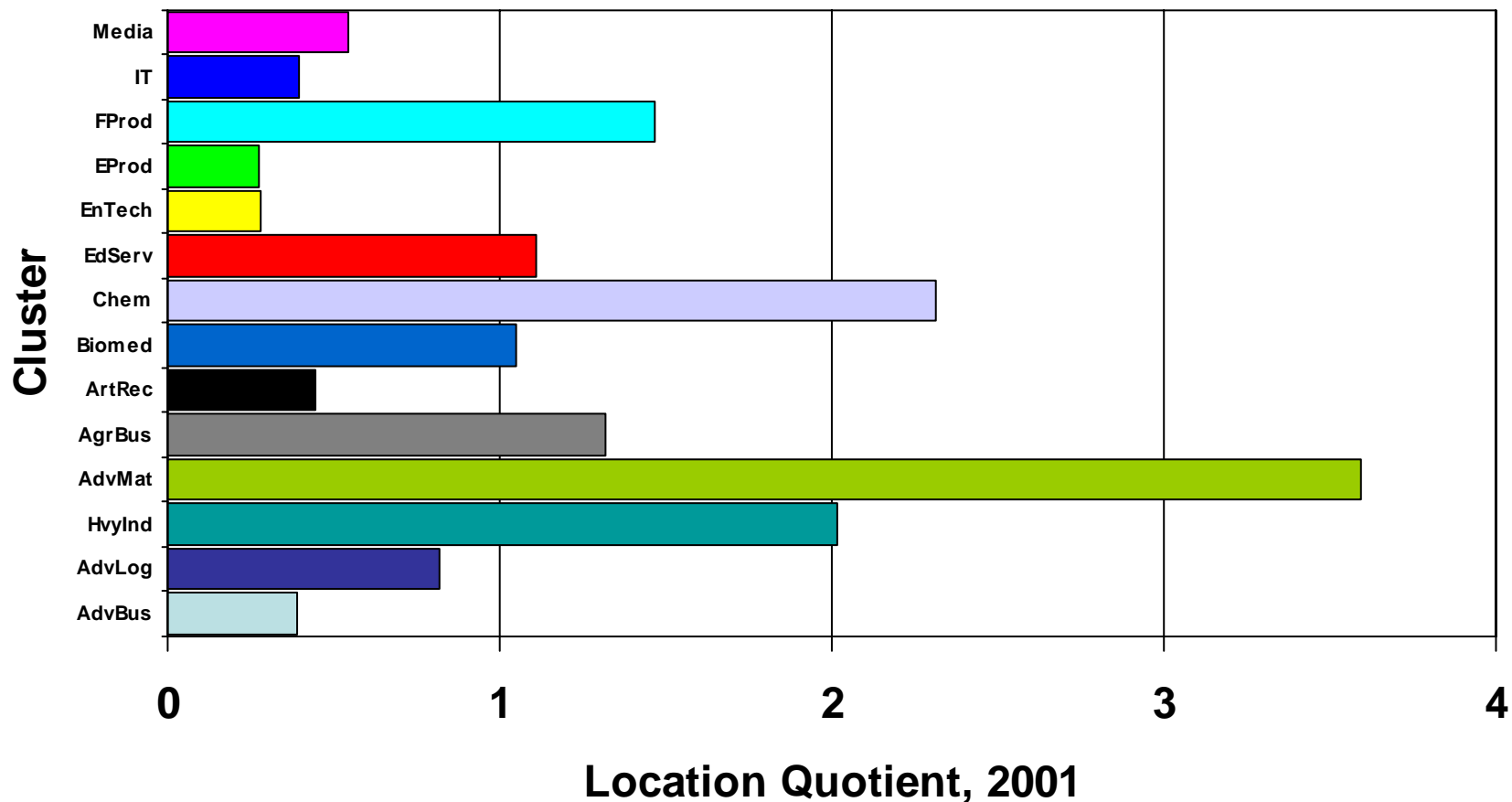
STATS Indiana
Census 2000 Commuting Flows
Indiana Business Research Center
Kelley School of Business, IU
June 2003

**Workers 16 and Older
Commuting Out of Wayne**

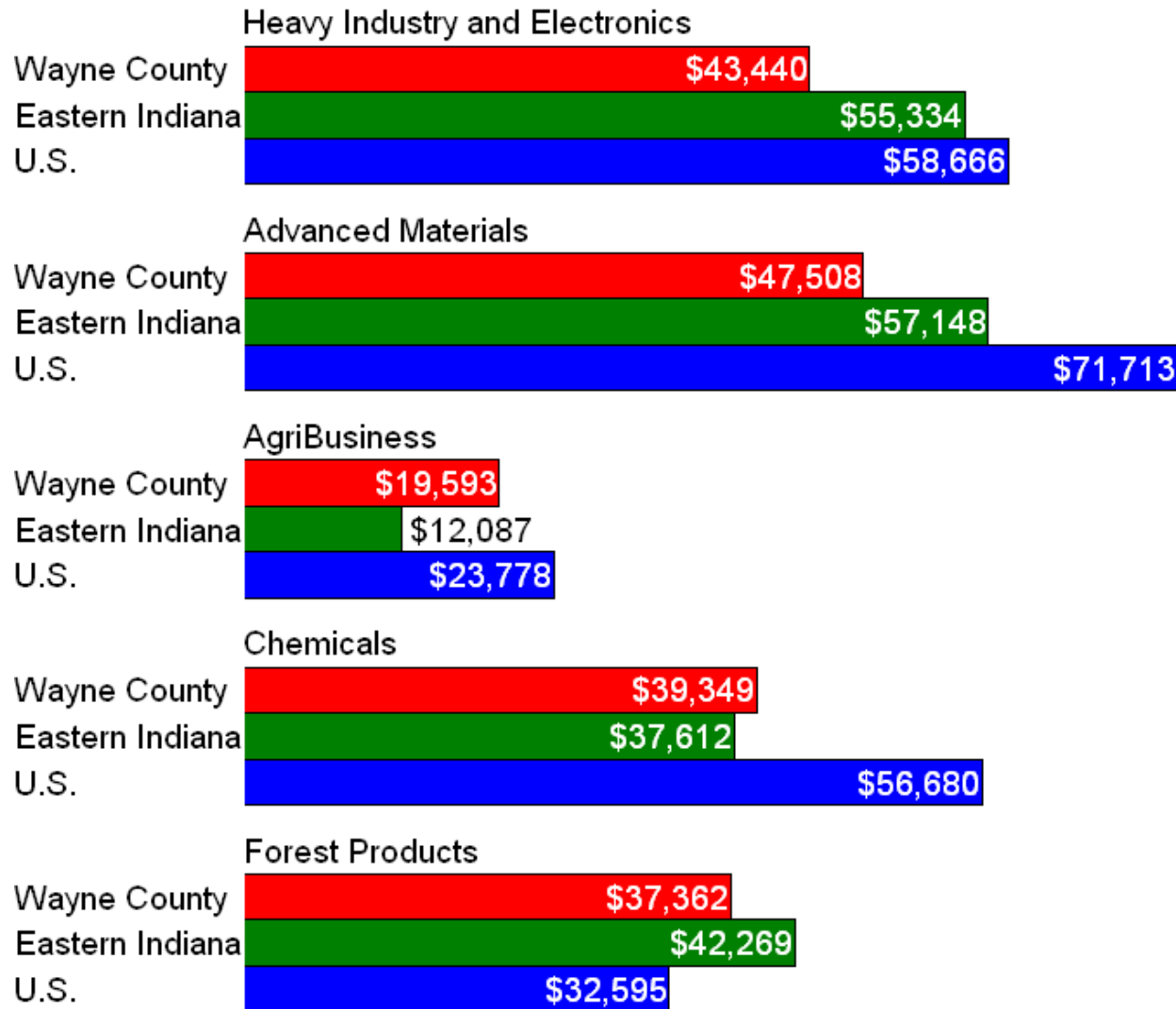


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Wayne County Employment Analysis



Average Annual Pay, Selected Clusters, 2001



Cluster Detail: Forest Products

Wayne County Total: 1,464 jobs

- Cabinets and counter tops
- Building supply stores
- Paper board containers
- Partitions and shelving
- Engineered wood and truss manufacturing

Cluster Detail: Heavy Industry

Wayne County Total: 3,998 jobs

- Foundries
- Audio and visual media
- Machine shops
- Refrigerators and freezers
- Tool and die
- Forgings and stampings
- Motor vehicle body and parts
- Windows and doors
- Kitchen utensils
- Miscellaneous fabricated metals
- Plastics and rubber
- Motorcycle and bicycle parts
- Metal coating

Cluster Detail: Agribusiness

Wayne County Total: 1,885 jobs

- Soybean and corn farming
- Dog and cat food manufacturing
- Other animal food manufacturing
- Livestock
- Milk production
- Confectionaries

Cluster Detail: Chemicals

Wayne County Total: 1,408 jobs

- Plastics packaging materials
- Plastic plumbing fixtures
- Mineral wool manufacturing
- Laminated plastic plate, sheet and shapes
- Paint and coating manufacturing

Cluster Detail: Advanced Materials

Wayne County Total: 1,192 jobs

- Ferrous metal foundries
- Aluminum foundries
- Paint and coating