

# Eastern Indiana Strategic Skills Initiative

## The Delaware County Economy A Competitive Analysis

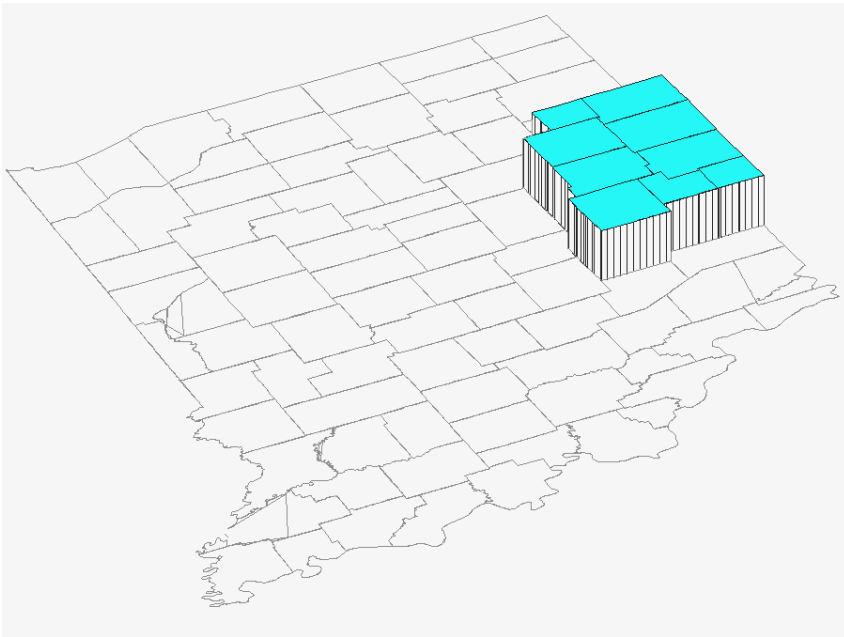
Prepared by: Patrick M. Barkey  
Bureau of Business Research  
Ball State University

# Map of Workforce Regions



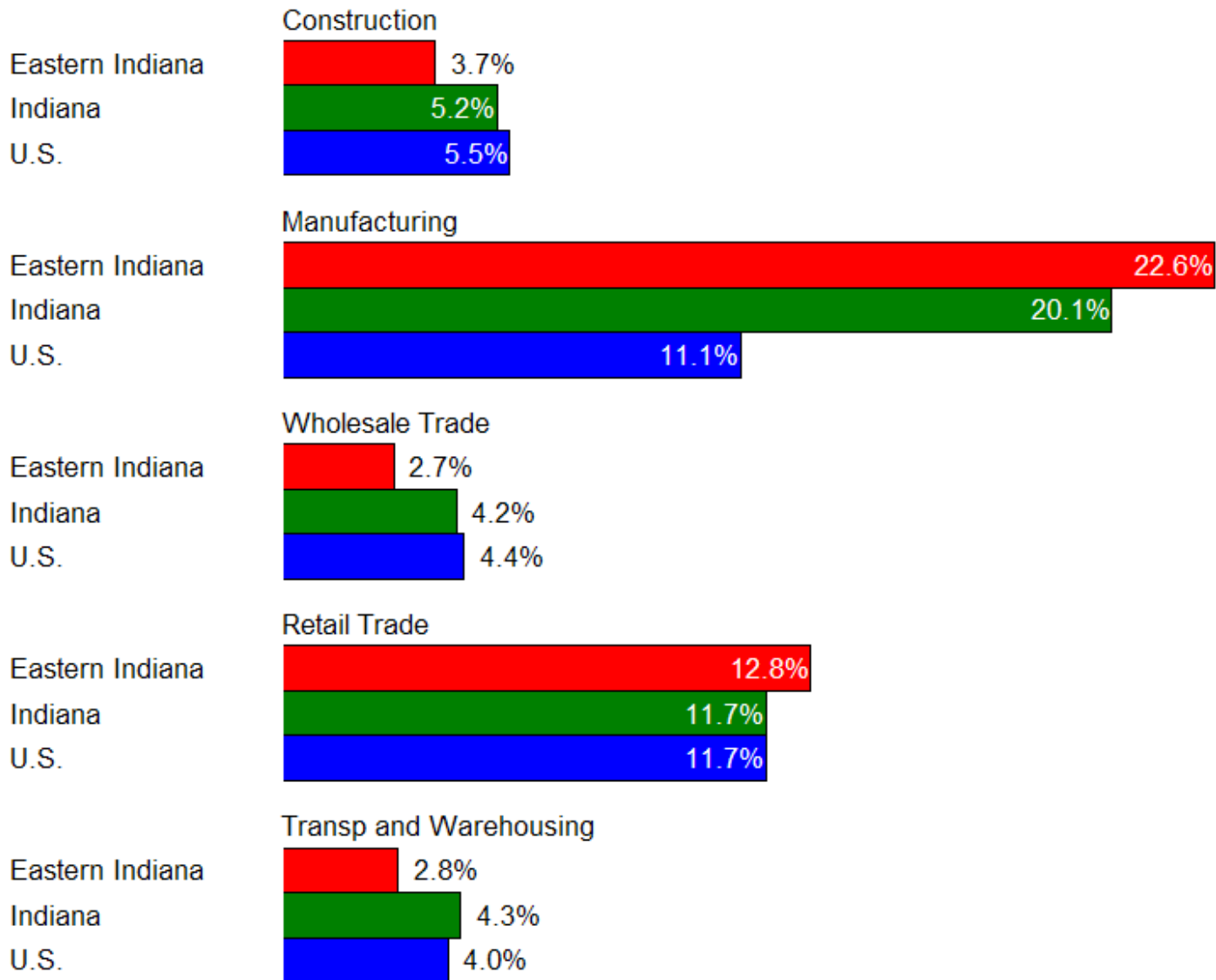
Balance of State Workforce Regions  
 Note: Marion County is a separate WSA

# The Eastern Indiana Economy

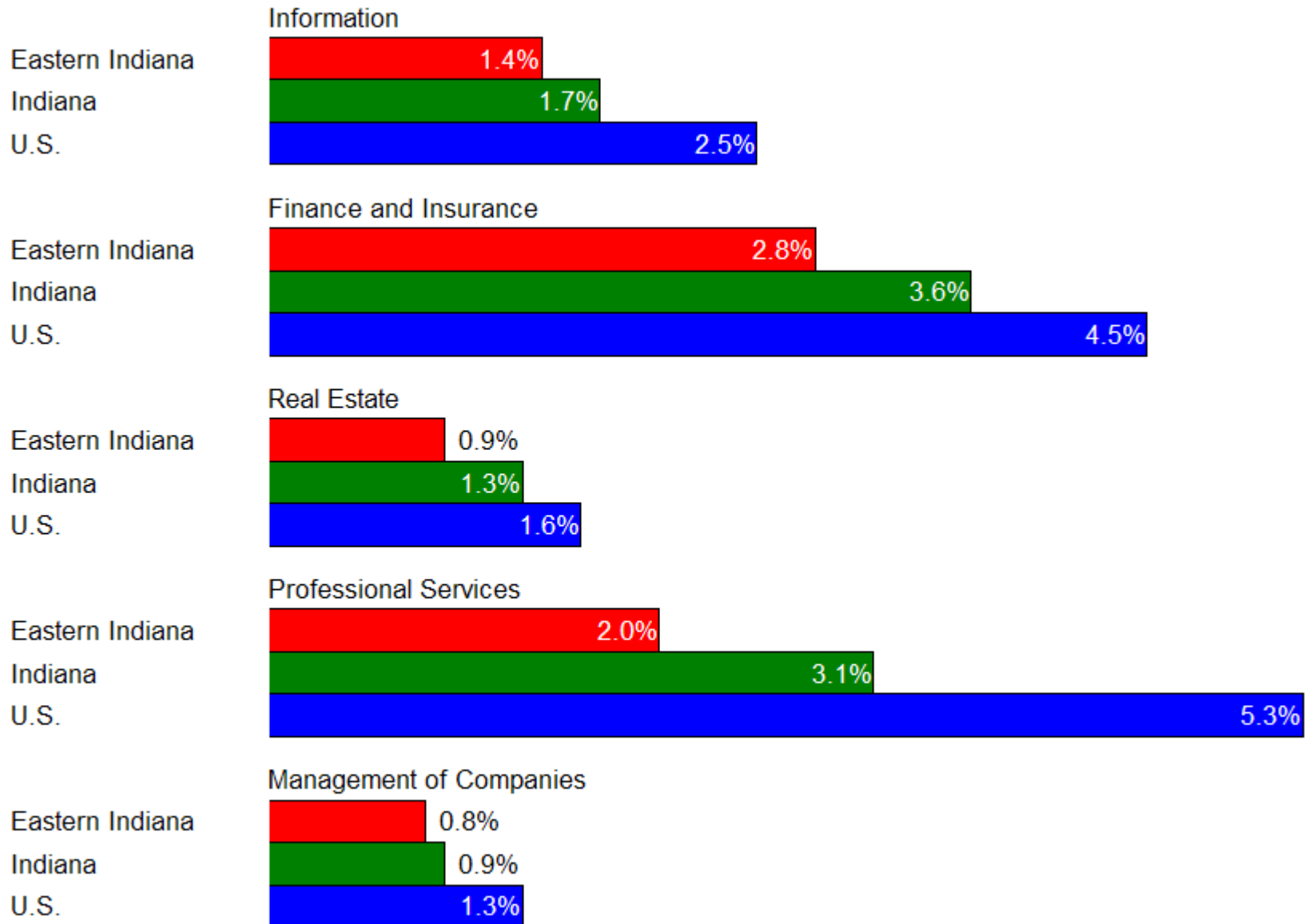


- 9 counties, 2,977 sq. miles, 350,000 people
- 186,000 people working in 302 different industries
- Economy dominated by manufacturing
- Only region in Indiana to suffer population loss since 1990

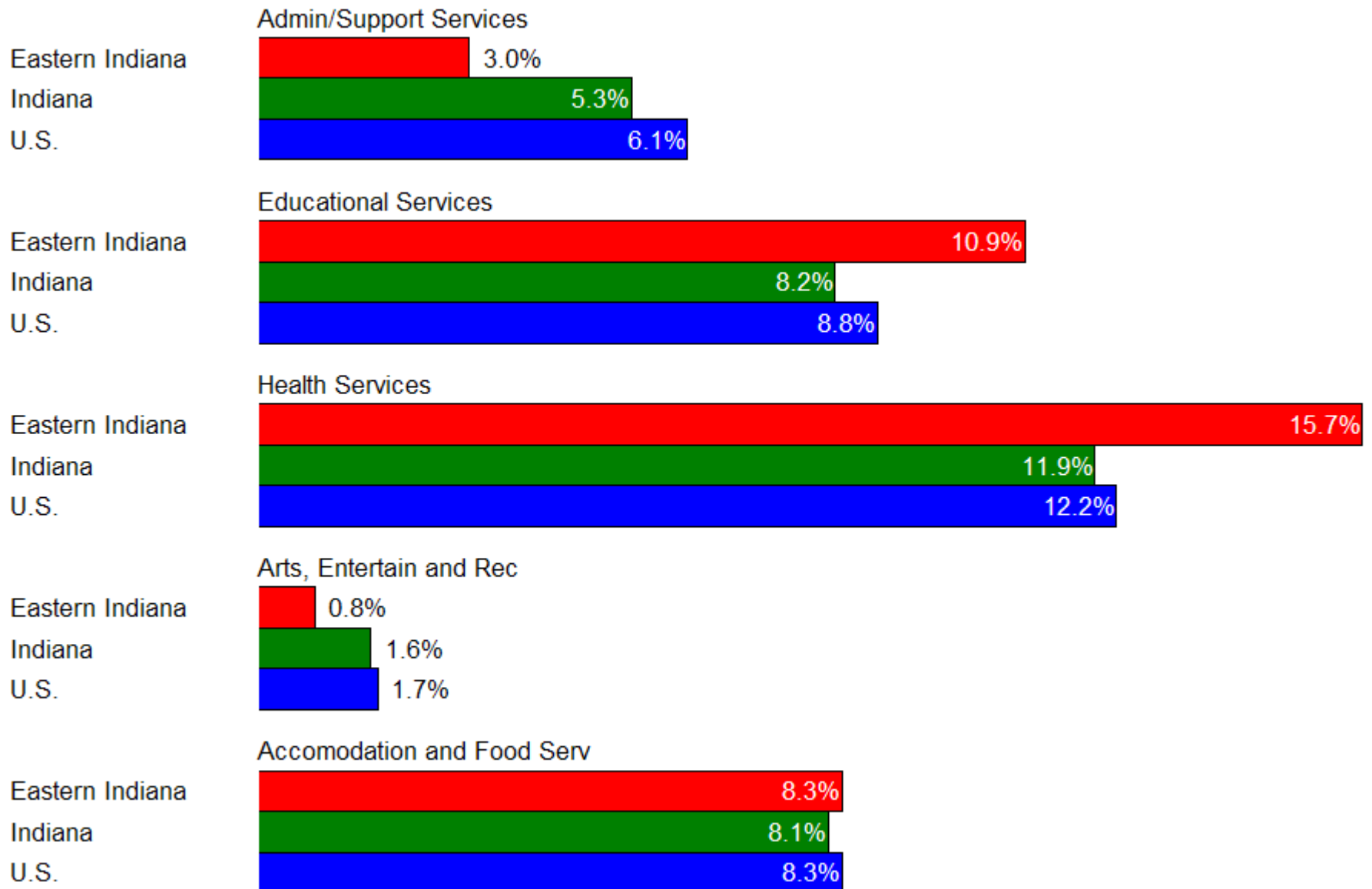
# Employment Shares, 2004



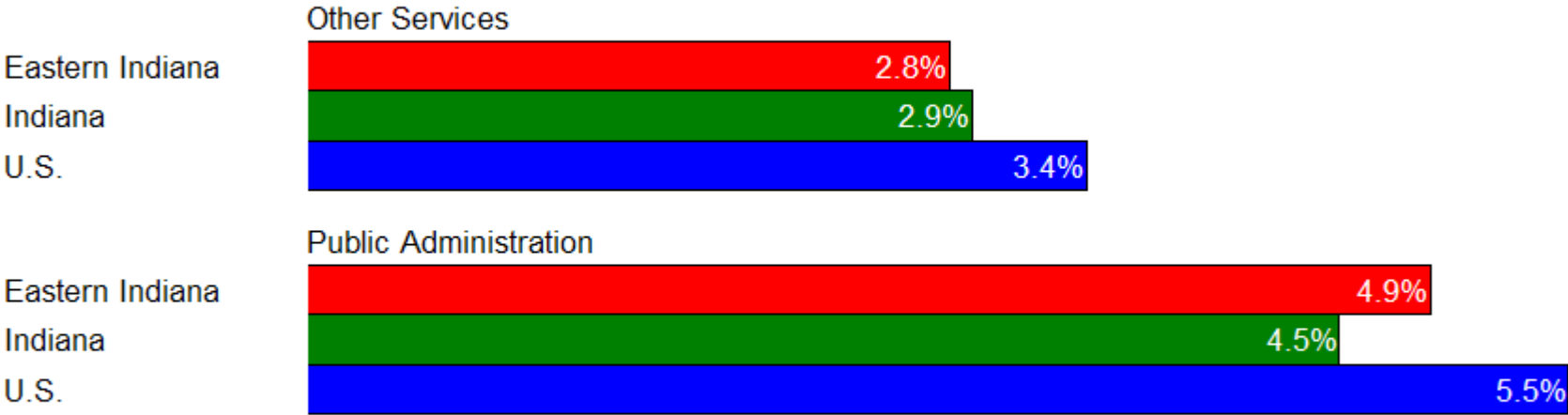
# Employment Shares, 2004, continued



# Employment Shares, 2004, continued

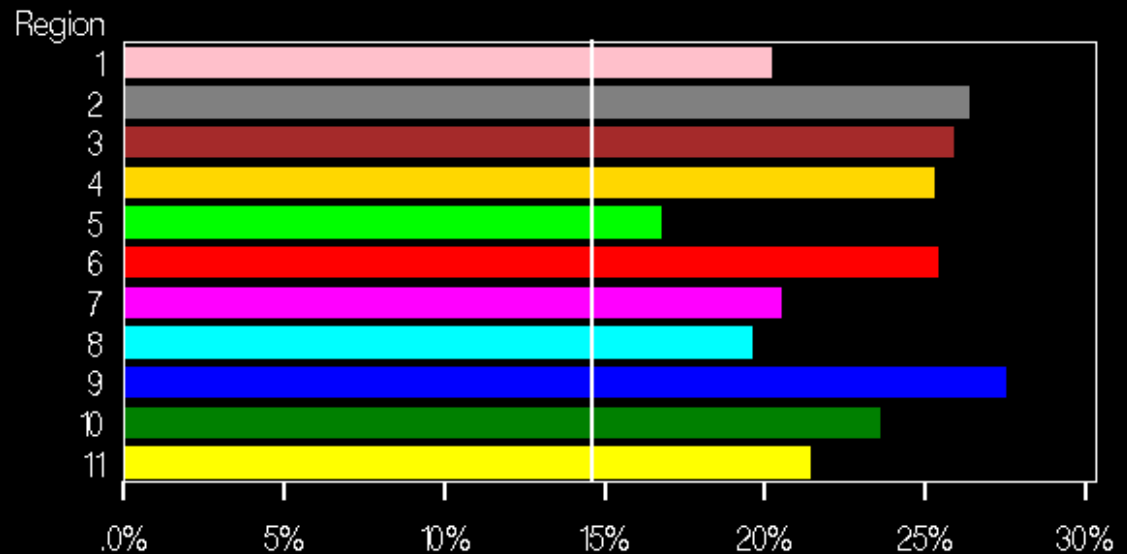
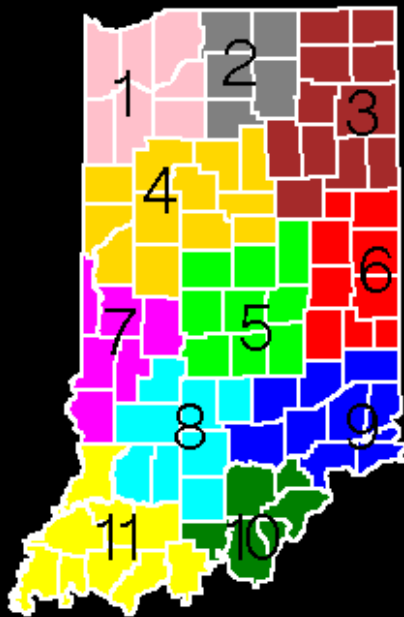


# Employment Shares, 2004, continued

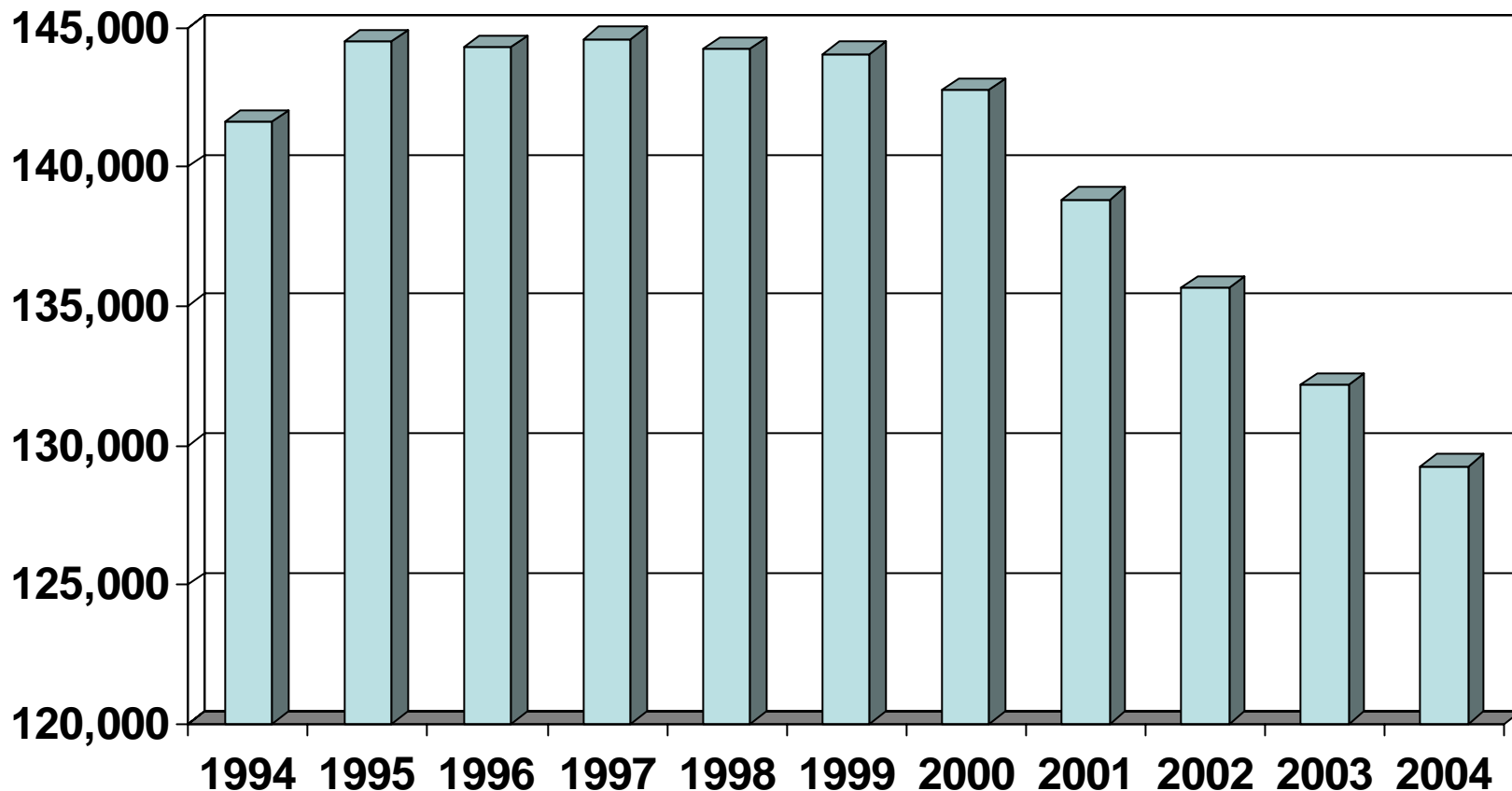


# Indiana Growth Regions

Pct. of Workforce in Production/Transp Occupations



# Employment Has Fallen Since the mid-1990's



Total Covered Employment, Eastern Indiana

# Shift Share Analysis of Employment

Job Loss 1994-2004 = -12,366

If we had grown at US average = 21,120

Job losses due to our industry mix = -5,554

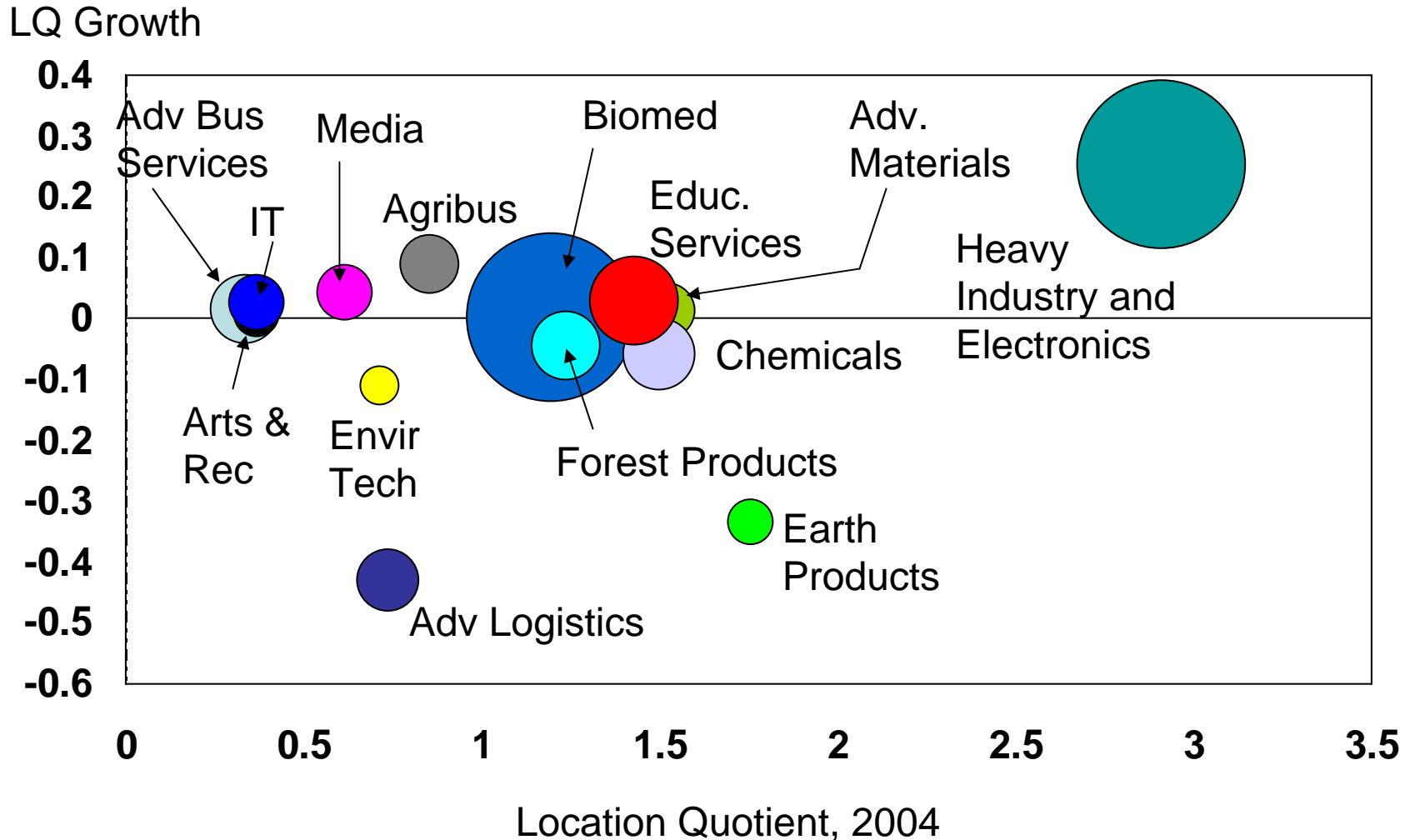
Loss of market share of existing base = -27,720

# Clusters and Competitiveness

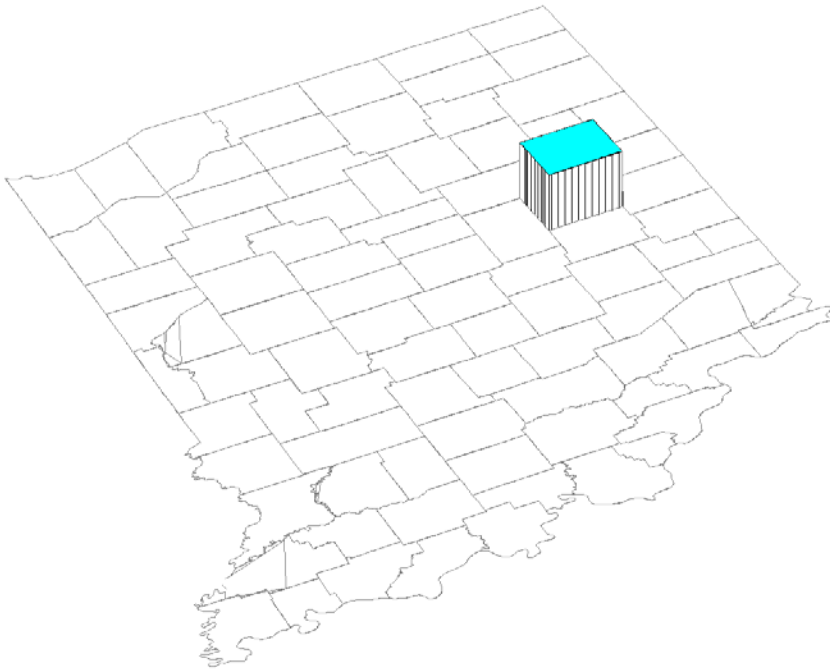
- Industry Cluster – a collection of industries that share products, technology or expertise
- Measuring concentration – the Location Quotient
- $LQ = 1$  means an industry or cluster is no more or no less concentrated than the national average

# Eastern Indiana Industry Clusters

## Employment Analysis

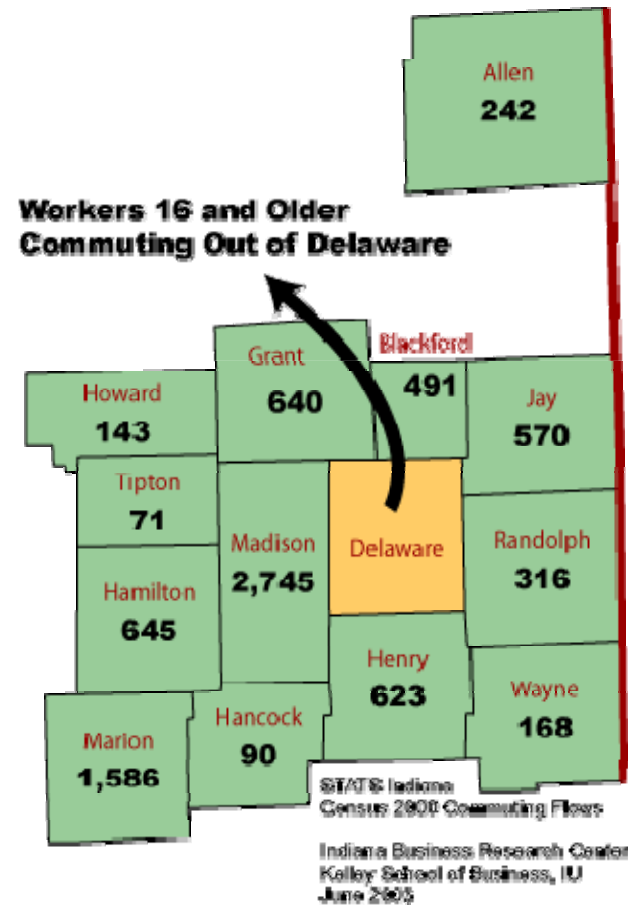
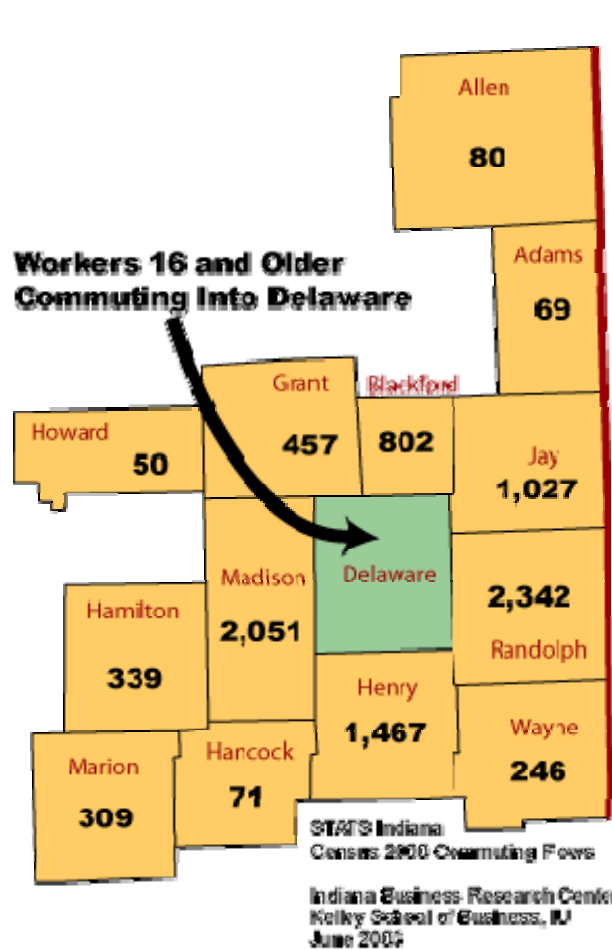


# The Delaware County Economy

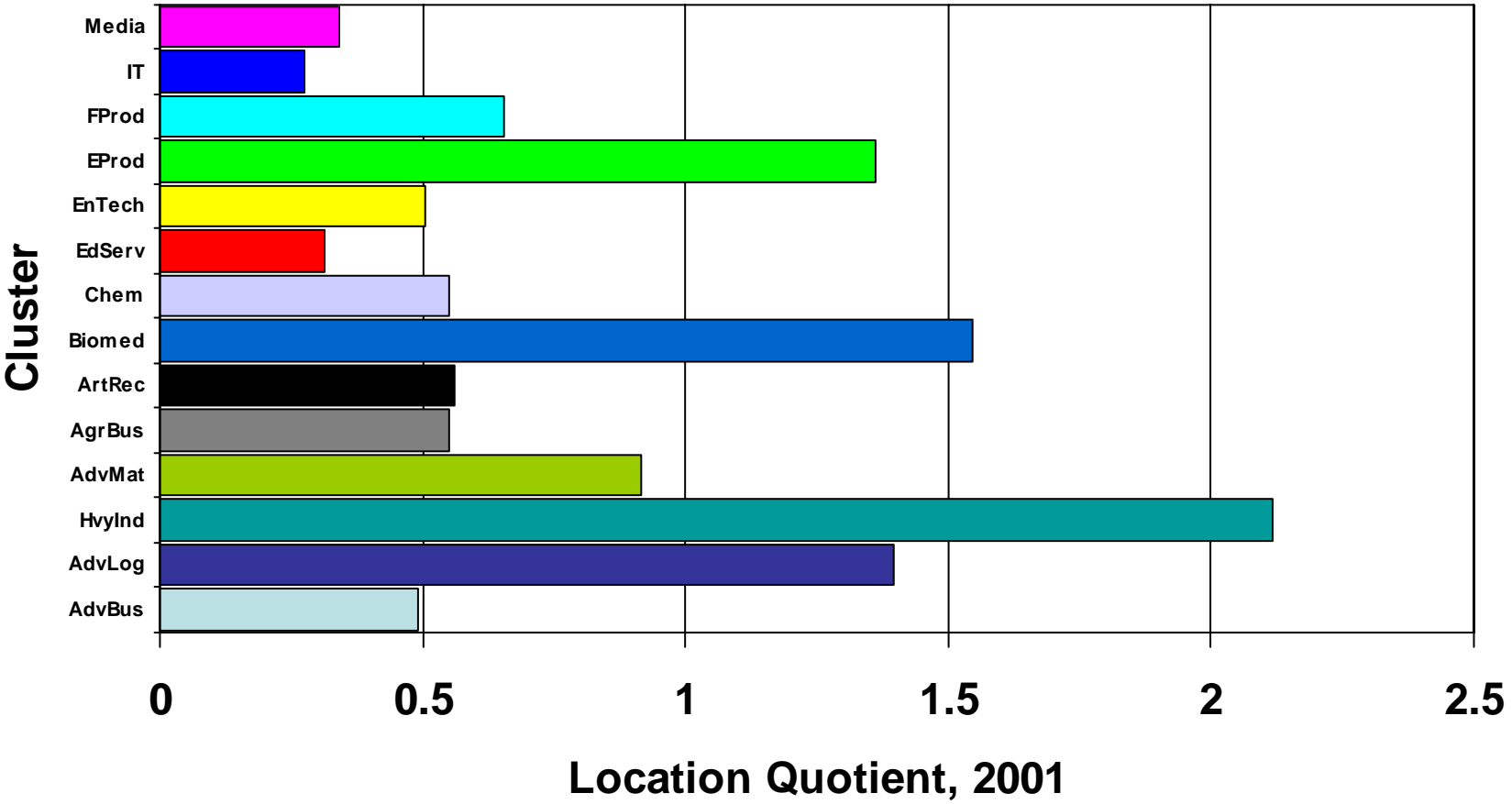


- 70,846 workers in 208 industries
- 51,501 households
- Average income per household: \$58,858
- Largest employers are health care, government and retail trade

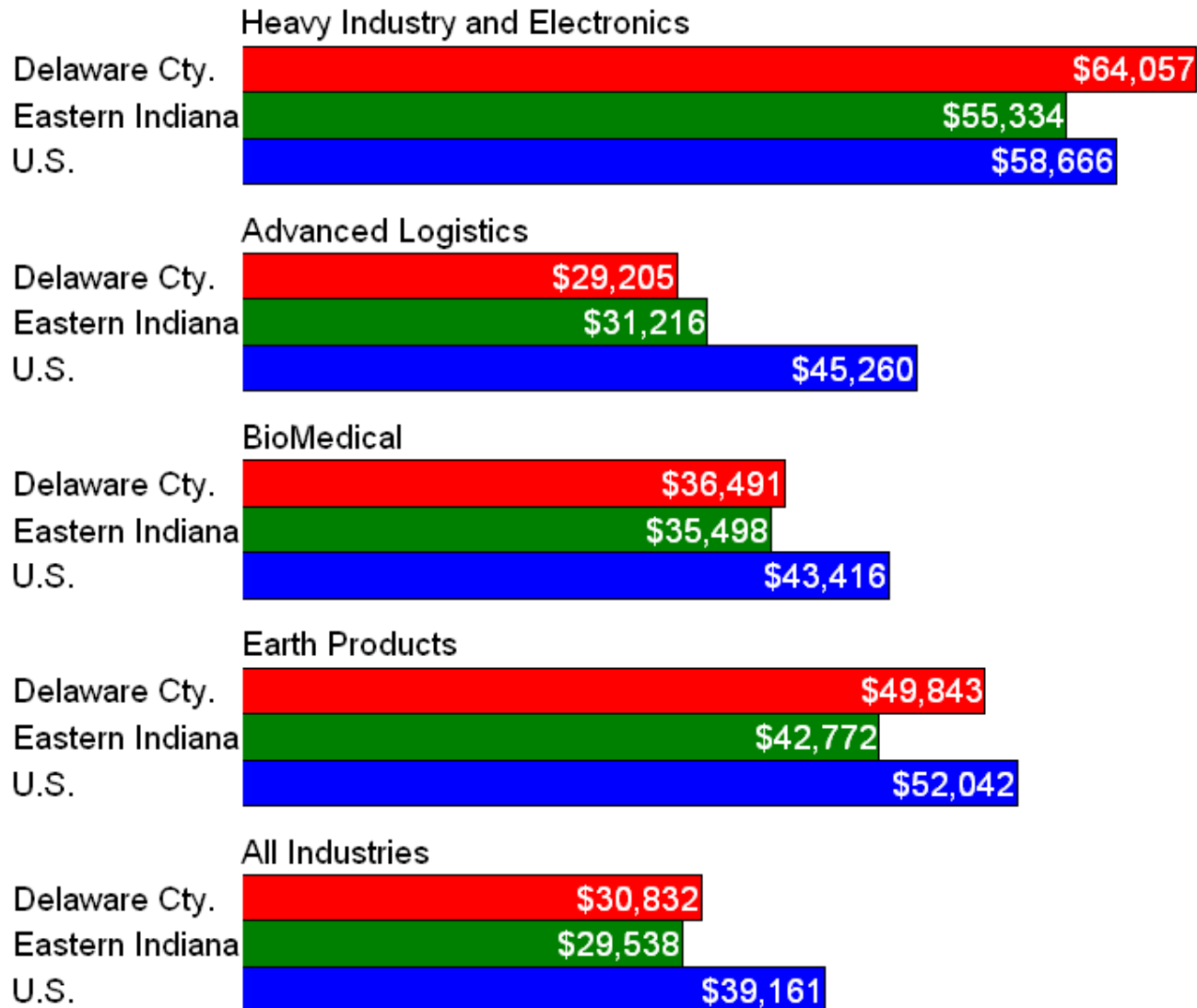
# Cross-Commuting is Significant



# Delaware County Employment Analysis



# Average Annual Pay, Selected Clusters, 2001



# Cluster Detail: Biomedical

Delaware County Total: 9,901 jobs

- Physicians and dentists
- Hospitals
- Nursing and residential care facilities
- Home health care
- Other ambulatory care services
- Health and personal care stores

# Cluster Detail: Heavy Industry

Delaware County Total: 6,886 jobs

- Motor vehicle parts
- Tool, die, jigs and fixtures
- Forging and stamping
- Spring and wire products
- Industrial molds
- Secondary processing of nonferrous metals
- Heating equipment
- Metal coating
- Machine shops
- Scales and balances
- Engine parts
- Boat building
- Electroplating
- Metal heat treating

# Cluster Detail: Advanced Logistics

Delaware County Total: 4,411 jobs

- Truck transportation
- Transit and ground passenger transportation
- Other support services
- Warehouses and storage
- Postal service
- Couriers and messengers

# Cluster Detail: Earth Products

Delaware County Total: 449 jobs

- Glass containers
- Sand, gravel and clay mining
- Vitreous china and earthenware articles manufacturing
- Ready-mix concrete